ONONDAGA COUNTY
OPPORTUNITY FUND CORPORATION
335 Montgomery Street, Floor 2M
Syracuse, New York 13202

Regular Meeting Agenda
September 17, 2026

Call to Order the Regular Meeting of the Corporation

A. Approval of Annual Board of Directors Meeting Minutes: March 19, 2026
B. Approval of Special Meeting Minutes: May 13, 2026
C. Treasurer's Report
D. Payment of Bills
E. Conflict of Interest

Action Items:

1. **The Angry Pig BBQ Inc.**
The Angry Pig BBQ Inc. has submitted an application requesting a loan in the amount of $94,000. The funding will be used to purchase a new 22-foot trailer and necessary equipment to convert it into a food truck to expand its catering business.

Action Requested:
a. A resolution of the Board authorizing the issuance of a loan in the amount of $94,000 to The Angry Pig BBQ Inc.

Representative: Joshua Reynolds, The Angry Pig BBQ Inc.

2. **2027 Budget**

Action Requested:
a. A resolution of the Board approving the 2027 budget of the Corporation.

Representative: Robert Schoeneck, Treasurer/CFO

Adjourn

ONONDAGA COUNTY
OPPORTUNITY FUND CORPORATION
335 Montgomery Street, Floor 2M
Syracuse, New York 13202

Annual Meeting Minutes
March 19, 2026

An Annual Meeting of the Board of Directors of the Onondaga County Opportunity Fund Corporation was held on Thursday, March 19, 2026, at 335 Montgomery Street, Floor 2M, Syracuse, New York.

Nate Stevens called the meeting to order at 10:01 AM with the following in attendance:

PRESENT:
Kerry Quaglia
Daniel Feng

ABSENT:
Kevin Holmquist

ALSO PRESENT:
Nate Stevens, President/CEO
Alexis Rodriguez, Secretary
Robert Schoeneck, Treasurer/CFO
Matthew Wells, Counsel
Thomas Clifford, Counsel
Mike Lisson, Grossman St. Amour, CPAs
Brianah Lane, Grossman St. Amour, CPAs
Evan Carter, Office of Economic Development
Joshua Reynolds, The Angry Pig BBQ, Inc.

Approval of Meeting Minutes: January 29, 2026

Motion was made by Daniel Feng and seconded by Kerry Quaglia to approve the Regular meeting minutes of January 29, 2026. Motion was carried.

Treasurer's Report:

Robert Schoeneck gave a brief overview of the Treasurer's Report.

Motion was made by Kerry Quaglia and seconded by Daniel Feng to approve the Treasurer's Report. Motion was carried.

Payment of Bills:

Robert Schoeneck gave a brief overview of the Payment of Bills.

Motion was made by Kerry Quaglia and seconded by Daniel Feng to approve the Payment of Bills. Motion was carried.

Action Items

1. **The Angry Pig BBQ Inc.**

   The Angry Pig BBQ Inc. has submitted an application requesting a loan in the amount of $100,000. The funding will be used for construction of an expansion to the existing restaurant structure, that will enhance customer experience, expand seating capacity, and improve operational efficiency.

   Joshua Reynolds presented the following regarding the project:

   The business started as a food truck in 2019. They expanded to brick and mortar. They closed on the property in April 2025 and opened in late May 2025. The business is open five days a week.

   The business has expanded to the point where they need additional capacity. Currently all of their smokers and cooking equipment are outside, which means that the team had to work outside this past winter. They started an addition but were unable to complete it because winter came too early. Now that winter has ended, he's looking to complete the addition to get everything inside and keep up with catering capacity, which will be what the funds from the Corporation will be used for.

   Alexis Rodriguez noted that the Loan Review Committee met and reviewed all of the financial documents that were submitted. The Committee came to a determination that a 3% interest rate would be acceptable for the project.

   Nate Stevens read the action requested, "A resolution of the Board authorizing the issuance of a loan in the amount of $100,000 to The Angry Pig BBQ Inc." Motion was made by Kerry Quaglia, seconded by Daniel Feng. Motion was carried.

2. **Appointment of Audit Committee Members**

   Kevin Holmquist
   Daniel Feng
   Kerry Quaglia

   Motion to approve the appointments was made by Kerry Quaglia and seconded by Daniel. Motion was carried

3. **Appointment of Governance Committee Members**

   Kerry Quaglia
   Daniel Feng
   Kevin Holmquist

   Motion to approve the appointments was made by Kerry Quaglia and seconded by Daniel. Motion was carried.

4. **Recess**

   Motion to enter into Recess was made by Daniel Feng, seconded by Kerry Quaglia at 10:07 AM. Motion was carried.

   Motion to come out of Recess was made by Kerry Quaglia, seconded by Daniel Feng at 10:13 AM. Motion was carried.

5. **Appointment of Loan Review Committee Members**

   Isabelle Harris
   Nate Stevens
   Alexis Rodriguez
   Leonard Rauch

   Motion to approve the appointments was made by Kerry Quaglia and seconded by Daniel Feng. Motion was carried.

6. **Appointment of Officers**

   Nate Stevens, President/CEO
   Alexis Rodriguez, Secretary
   Robert Schoeneck, Treasurer/CFO
   Jackson Breed, Assistant Treasurer/CFO
   Robert Schoeneck, Purchasing Officer

   Motion to approve the appointments was made by Kerry Quaglia and seconded by Daniel Feng. Motion was carried.

7. **2025 Audit**
   Approval of the 2025 Audit of the Corporation.

   Motion was made by Daniel Feng and seconded by Kerry Quaglia to approve the 2025 audit.

Motion was carried.

8. Review and Acceptance of the 2025 Audit Committee Annual Report

Motion was made by Kerry Quaglia and seconded by Daniel Feng to approve the 2025 Audit Committee Annual Report. Motion was carried.

9. Review and Acceptance of the 2025 Operations & Accomplishments Report

A. Rodriguez noted that annually, the Authorities Budget Office (ABO) requires agencies to report what they did throughout the year in the form of an Operations & Accomplishments Report.

Motion was made by Daniel Feng and seconded by Kerry Quaglia to approve the 2025 Operations & Accomplishments Report. Motion was carried.

10. Review and Acceptance of the 2025 Performance Measurement Report

A. Rodriguez noted that annually, the ABO requires agencies to report their performance based on their measurement structure.

Motion was made by Kerry Quaglia and seconded by Daniel Feng. Motion was carried.

11. Review and Acceptance of the 2025 Internal Controls Report

A. Rodriguez noted that annually, the ABO requires agencies to have their own internal controls report that staff reviews to ensure that they are meeting the Corporation's requirements adequately.

Motion was made by Daniel Feng and seconded by Kerry Quaglia to approve the 2025 Internal Controls Report. Motion was carried.

12. Policies

1. *Whistleblower Policy*
2. *Internal Control Policy*
3. *Disposition of Property Policy*
4. *Travel Policy*
5. *Indemnification Policy*
6. *Investment Policy*
7. *Procurement Policy*

8. Code of Ethics
9. Extension of Credit to Board Members and Officers

A. Rodriguez noted that there have been no changes made to the policies.

Motion was made by Kerry Quaglia and seconded by Daniel Feng to approve the Corporation's policies. Motion was carried.

13. Bylaws

Motion was made by Daniel Feng and seconded by Kerry Quaglia to approve the Corporation's Bylaws. Motion was carried.

Motion to adjourn was made by Daniel Feng and seconded by Kerry Quaglia at 10:17 AM.

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Alexis Rodriguez, Secretary

ONONDAGA COUNTY
OPPORTUNITY FUND CORPORATION
335 Montgomery Street, Floor 2M
Syracuse, New York 13202

Special Meeting Minutes
May 13, 2026

A Special meeting of the Onondaga County Opportunity Fund Corporation was held on Wednesday, May 13, 2026, at 335 Montgomery Street, Floor 2M, Syracuse, New York.

Nate Stevens called the meeting to order at 9:01 AM with the following in attendance:

PRESENT:
Kerry Quaglia
Daniel Feng

ABSENT:
Kevin Holmquist

ALSO PRESENT:
Nate Stevens, President/CEO
Alexis Rodriguez, Secretary
Robert Schoeneck, Treasurer/CFO
Matthew Wells, Corporation Counsel
Thomas Clifford, Corporation Counsel
Evan Carter, Office of Economic Development
Len Rauch, Office of Economic Development
Matthew Peirson, Simple Roast Coffee Company, LLC

<u>Action Items</u>

1. **Simple Roast Coffee Company, LLC**
Simple Roast Coffee Company, LLC has submitted an application requesting a loan in the amount of $100,000. The funding will be used for construction and equipment costs associated with their business expansion located at 2265 Downer Street, Baldwinsville, New York 13207. The expansion consists of the construction of a 400 sq. ft. building serving as a drive-thru café.

   Matthew Peirson presented the following on the project:

   This will be the third drive-thru location. The Applicant currently has two locations in Auburn. They serve about 400 customers per day at each location, hoping that the proposed location will do the same, if not more. They've worked with their engineers to help make the new building more efficient. The way that their business model works is that the building is being built off-site by American Homes, meant to be a temporary solution in that it can be picked up and moved if need be. The Applicant will own the building but lease the land under the building. There will be an individual serve window on either side of the building, serving one customer on each side. The baristas will have handhelds to walk through the lines to take customers' orders. The Applicant plans to employ 10-12 employees at this location, with about nine of those being full-time employees.

N. Stevens noted that the loan review committee met regarding this project and has no issues.

Alexis Rodriguez stated that the recommendation of the committee is a 3% interest rate over a 10-year term, reminding the Board that the Applicant can pay the loan back at any time.

Matthew Wells noted that he was able to look at all documents which appeared to be in order. He added that they seem to have a good track record.

Nate Stevens read the Action Requested of "A resolution of the Board authorizing the issuance of a loan in the amount of $100,000 to Simple Roast Coffee Company, LLC." Motion was made by Kerry Quaglia, seconded by Daniel Feng. Motion was carried.

Motion to adjourn was made by Daniel Feng and seconded by Kerry Quaglia at 9:05 AM.

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Alexis Rodriguez, Secretary

Onondaga County Opportunity Fund Corporation

Profit and Loss

August 2026

	Total
Income	
Gross Profit	
Expenses	
Net Operating Income	
Other Income	
410 Interest Income	2,093.04
Total for Other Income	**$2,093.04**
Net Other Income	**$2,093.04**
Net Income	**$2,093.04**

Onondaga County Opportunity Fund Corporation

Balance Sheet

As of Aug 31, 2026

	Total
Assets	
Current Assets	
Bank Accounts	
100 NBT Checking	15,433.68
101 NBT Savings	363,253.35
Total for Bank Accounts	**$378,687.03**
Accounts Receivable	
Accounts Receivable (A/R)	2,920.72
Total for Accounts Receivable	**$2,920.72**
Other Current Assets	
110 Loan Receivable	
110.01 Saving Face	89,756.30
110.03 Fisk Electric	91,293.62
110.04 Angry Pig BBQ	97,023.13
110.05 Simple Roast	97,847.80
Total for 110 Loan Receivable	**$375,920.85**
Total for Other Current Assets	**$375,920.85**
Total for Current Assets	**$757,528.60**
Total for Assets	**$757,528.60**
Liabilities and Equity	
Liabilities	
Current Liabilities	
Other Current Liabilities	
200 Deferred Revenue	744,933.81
210 Escrow	
210.01 Saving Face	0.00
Total for 210 Escrow	**$0.00**
Total for Other Current Liabilities	**$744,933.81**
Total for Current Liabilities	**$744,933.81**
Total for Liabilities	**$744,933.81**
Equity	
300 Opening Balance Equity	0.00
Retained Earnings	11,322.69
Net Income	1,272.10
Total for Equity	**$12,594.79**
Total for Liabilities and Equity	**$757,528.60**

ONONDAGA COUNTY OPPORTUNITY FUND
PAYMENT OF BILLS - SCHEDULE #006
September 17, 2026

GENERAL EXPENSES

1.	BOND SCHOENECK & KING, PLLC*	$ 2,515.25
	Inv #20136299	
2.	The Angry Pig BBQ**	$ 100,000.00
	The Angry Pig - Disbursement #1	
3.	Mount Vernon Fire Insurance Company***	$ 1,319.00
	Directors & Officers Insurance - Policy #NDO2562746B	
4.	Grossman ST. Amour****	$ 4,100.00
	2025 Audit, Invoice 95978	
5.	Simple Roast*****	$ 100,000.00
	Simple Roast - Disbursement #1	
6.	BOND SCHOENECK & KING, PLLC******	$ 2,418.25
	Inv #20147394	
7.	BOND SCHOENECK & KING, PLLC*******	$ 471.25
	Inv #20151913	
8.	BOND SCHOENECK & KING, PLLC	$ 371.25
	Inv #20157104	
	Total:	**$ 211,195.00**

*Ratification of check dated 4/17/2026
**Ratification of check dated 4/24/2026
***Ratification of check dated 5/18/2026
****Ratification of check dated 5/26/2026
*****Ratification of check dated 6/11/2026
******Ratification of check dated 6/23/2026
*******Ratification of check dated 7/28/2026

The Angry Pig BBQ Inc. Application Summary

Business Name:	The Angry Pig BBQ Inc.
Business Type:	Corporation/ Food Service
Current Business Address:	2935 Lamson Rd, Phoenix, NY 13135
Years in Business:	7 (Founded in 2019)
Project Summary:	The Applicant will use the funds to purchase a new 22-foot trailer and necessary equipment to convert it into a food truck to expand its catering business.
Job Creation:	5-6
Requested Loan Type:	Community Impact fund
Requested Loan Amount:	$94,000.00
Requested Loan Term:	10 years
Requested Loan Rate:	3% interest

ONONDAGA COUNTY
OPPORTUNITY FUND CORPORATION

Small Business Lending Program
APPLICATION FORM + FREQUENTLY ASKED QUESTIONS (FAQ)

[***Please Note***: The Program Application Form begins on **Page 6** of this Document]

Following approval from Onondaga County, the Onondaga County Opportunity Fund (OCOF) has created lending programs designed to support small business development and foster new growth. Please see information and instructions on how to apply below.

GENERAL INFORMATION:

1. What are the OCOF Small Business Lending Programs?

In order to help address economic challenges experienced by the small business community in Onondaga County, and to help stimulate business development and job creation, OCOF has established new funding programs to provide financial support to small businesses: Micro-Enterprise Fund, Small Business Assistance Fund, and the Community Impact Fund. The table below provides an overview of the different funds including loan size, interest rate, and eligibility. The programs will provide lending capital that will be borrowed, with a forgivable loan option for micro-enterprises (defined as businesses with 10 or less employees). The goals of this program are to enable Onondaga County businesses (***excluding those based in the City of Syracuse***) to pursue new investment opportunities and promote job creation. The program is designed to promote the local economy, and to encourage consumer confidence and access to local products and services provided by Onondaga County businesses.

	Micro-Enterprise Fund*	***Small Business Assistance Fund***	***Community Impact Fund***
Applicant Criteria**	Business with 10 or fewer employees	Business with 50 or less employees	Business with 50 or less employees or development entity making capital investment resulting in renovation or other physical real estate improvements
Maximum Loan Size	$5,000.00	$25,000.00	$100,000.00
Interest Rate***	2.0%	3.0 to 5.0%	3.0 to 5.0%
Term	2 Years	5 Years	Up to 10 Years
Forgivable?	No*	No	No
Non-Refundable Application Fee	$100	$250	$250

* *Qualified micro-enterprises seeking loan financing through the Micro-Enterprise Fund may request forgiveness of up to $5,000 of eligible expenses if they meet the criteria in Question #5.*

** *To be eligible, applicants must be in good standing in New York State and have been in operation for at least one (1) year or under limited circumstances 501(c)(3) organizations in existence for two (2) years may be eligible.*

*** *Rates to be reviewed annually and are subject to change at OCOF discretion based on market and other factors.*

2. Who is eligible?

Small businesses are eligible if (i) they are physically located in Onondaga County (***excluding those based in the City of Syracuse***); (ii) do not have more than 50 full-time equivalent or full-time contract employees; and (iii) have been in operation for at least one (1) year. Real estate development entities will also be considered eligible through the Community Impact Fund. Under limited circumstances, organizations which are recognized by the IRS as exempt under Internal Revenue Code Section 501(c)(3) may be considered eligible for capital investments through the Community Impact Fund if the organization has been in existence for at least two (2) years and the project is related to an economic development activity (e.g. job creation or improving commercial/storefront space).

3. Are businesses outside of Onondaga County eligible?

No. **OCOF can only lend to organizations located within the Onondaga County boundary, excluding those based in the City of Syracuse.**

4. What uses qualify to receive OCOF small business loan funds?

Qualifying expenses and purchases may include but are not limited to:

- **Capital upgrades** including structural improvements, interior and exterior renovations, HVAC upgrades, etc.;

- **Equipment or machinery** that is necessary in order to improve business operations or that will promote new business expansion opportunities;

- **Technology systems or vendor support services** to establish or upgrade e-commerce capabilities, including but not limited to websites and/or mobile applications for customers to order merchandise or food, online reservation management, electronic customer loyalty programs, subscriptions for 3rd party e-commerce services, etc.;

- **Supplies and inventory** necessary to continue business operations. Please note that supplies and inventory cannot exceed more than 20% of the total request being made to OCOF; and

- **Pre-development expenses** including but not limited to architectural plans, engineering reports, and environmental assessments. Please note pre-development expenses cannot exceed more than 20% of the total funding request to OCOF.[***]

[***] *Please note: pre-development expenses may only be funded through the Community Impact Fund.*

5. Are the loans provided by OCOF forgivable?

For loans provided through the Small Business Assistance Fund and Community Impact Fund, loans will not be forgiven and must be paid back. However, eligible micro-enterprise applicants seeking assistance through the Micro-Enterprise Fund may be eligible for up to $5,000 in loan forgiveness. Any eligible micro-enterprise applicant seeking to qualify for loan forgiveness must meet the following criteria/expectations of the borrower:

- All purchases and investments using OCOF funds must be verified as eligible expenses such as receipts, vendor invoices, and/or copies of payments made by the borrower;
- The business must remain in operation during the term of the agreement
- For borrowers that own property within Onondaga County, all taxes owed to the County must be current and no outstanding code violations must exist;
- The borrower will retain the number of employees at the time of application or add employees during the term of the agreement; and
- Borrower must retain ownership of the entity and/or any affiliated property for the term of the agreement.

6. How will the loan funds be disbursed if my business/organization is approved?

Loan proceeds will be disbursed following approval from the OCOF Board of Directors, and execution of the necessary closing documents. The expectation is that businesses or organizations will itemize expense(s) that OCOF funds will be used for as a part of the loan application. Applicants are encouraged to collect and submit this documentation as part of the loan request, however this is not required unless specifically requested by OCOF staff. **Following approval of a request, documentation of expenses including receipts, invoices, or other documentation from vendors will be required in order to complete disbursements.** OCOF may approve some requested expenses and disapprove others, providing a smaller loan amount than originally requested.

7. How can eligible businesses and organizations apply?

Applications can be found online at https://ongoved.com/not-for-profit/ocof/. Applications will be accepted **on a rolling basis**. Funds are limited. Only fully completed applications with all supporting documentation will be considered ready to proceed.

8. Can an organization apply for multiple loans from the separate funds?

No. All applicants are encouraged to identify the fund that will best suit their financial needs and may only submit one loan request to OCOF. Separate entities that have the same owner may be eligible. Multiple businesses that are separate, but located within the same property address, may also be eligible. In these unique circumstances, requests will be reviewed and considered on a case-by-case basis.

9. Where do I submit the application and supporting documentation?

Applications can be submitted one of the following ways:

A) Email electronically to AlexisRodriguez@ongov.net

B) Applications can be dropped off physically or mailed to the following address: Onondaga County Opportunity Fund, 335 Montgomery Street, Floor 2M, Syracuse, New York 13202.

10. How will loan financing requests be reviewed?

Funding requests will be considered by a loan review committee, comprised of members selected by the OCOF Board of Directors. The OCOF Board will oversee the decision-making process of all completed applications received by OCOF. The review committee will make recommendations to the full board for final determinations on all eligible applications. **Funding decisions will require a minimum of at least 60 to 90 days from the date that a complete submission is made to OCOF,** and all required items have been received, and thereafter on a rolling basis depending on the availability of funds. In order for a request to be reviewed and considered for funding, **we recommend that all paperwork be submitted by the 15th of the month** in order to accommodate the soonest available timeline to arrive at a decision. For any applicant that has been approved to receive financing assistance, a loan agreement and other closing documents must be executed prior to disbursement of any funds.

11. What is the cost of applying for the program?

There is a non-refundable application fee of $100 for applicants seeking loan financing through the Micro-Enterprise Fund and $250 for applicants seeking loan financing through the Small Business Assistance Fund and Community Impact Fund.

APPLICATION INSTRUCTIONS + PROCEDURE:

1. Determine specific fund preference and fill out and complete the OCOF Fund Application.

2. If necessary, work with an OCOF team member to determine the loan fund that is most appropriate based on your financial needs. Staff are available to answer questions or assist with completing the chosen fund application.

3. In addition to the completed application, the organization must provide the required supporting documentation items included in the application form (the item list varies depending on applicant and project type). Aside from the foregoing items, OCOF reserves the right to request additional financial, corporate governance or other materials or information it deems necessary to adequately review and assess the application.

4. Submit the completed application and supporting materials by email (preferred method) or in person/by mail as noted above. Questions regarding this program should be directed to AlexisRodriguez@ongov.net. OCOF shall have the right to request and consider additional information as deemed necessary.

5. Applicants shall cooperate with OCOF to satisfy any State or Federal mandated reporting requirements.

6. For any applicant that has been approved to receive financing assistance, a loan agreement and other closing documents must be executed prior to disbursement of any funds.

[*Small Business Lending Program Application Follows on Next Page*]

Onondaga County Opportunity Fund

Small Business Lending Program Application

1. APPLICATION INFORMATION

Legal Business Name: The Angry Pig BBQ Inc Year Founded: 2019

Business Address: 2935 Lamson Rd

City/Town/Village: Phoenix Zip Code: 13135

Applicant Name: Joshua Reynolds Title: Owner

Email Address: josh@theangrypigbbq.com Phone: 8638329736

Amount of funding requested (*note: must be consistent with budget on pg. 7*) $94,000

What is the total cost of the project (including non-OCOF funding sources)?: $100,000

What loan fund are you applying for financial assistance?

☐ Micro-Enterprise ☐ Small Business Assistance ☑ Community Impact Fund

Is the project site address the same as the business address? ☑ Yes ☐ No

If No, please identify the project address: ________________
Zip Code: ___________

Which best describes your business:

☑ Corporation ☐ Limited Liability Company ☐ Partnership ☐ Sole Proprietorship ☐ Not-for-Profit[1]

If business is a not-for-profit, was it formed under the NYS Not-for-Profit Corporation Law?

☐ Yes ☐ No

Which industry classification best describes your business (check no more than 2):

☐ **Retail Trade** ☑ **Food Service** ☐ **Manufacturing** ☐ **Tourism / Travel**

☐ **Personal Services** ☐ **Medical Services** ☐ **Transportation** ☐ **Child Care**

☐ **Hospitality** ☐ **Other:** ________________________________

[1] Under limited circumstances, not-for-profit corporations which are recognized by the IRS as exempt under Internal Revenue Code Section 501(c)(3) may be considered eligible for capital investments through the Community Impact Fund if the organization has been in operation for at least two (2) years and the project is related to an economic development activity (e.g. job creation, improving commercial/storefront space, workforce training).

☐ Hospitality ☐ Real Estate Development ☐ Other: ____________

2. EMPLOYMENT/OPERATIONS

Total # of current employees as of date of application: 14

Is your business address / project site currently occupied? ☑ Yes ☐ No

3. PROJECT INFORMATION

Is your business address / project site currently occupied? ☑ Yes ☐ No

If Yes, how many permanent employees currently work at the business address?

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Will the project result in job creation? ☑ Yes ☐ No

If Yes, please identify the number of estimated jobs created: 5-6

Is the applicant the current property owner? ☑ Yes ☐ No

If No, please identify the current owner and the status of achieving control of the property as of the date of the application:

4. BUDGET AND FINANCIAL REQUEST

Micro-Enterprise Fund and Small Business Assistance Fund Applicants Only

Please complete the table below to list and explain the costs/expenses for your project. You must include the estimated cost amount of each item/service, the 3rd party vendor or company providing the item/service (if applicable), and its purpose to benefit your business.

> **Micro-Enterprise Fund Applicants: Please note that the total amount of funding requested below cannot exceed $5,000**
>
> **Small Business Assistance Fund Applicants: Please note that the total amount of funding requested below cannot exceed $25,000**

AMOUNT	EXPENSE/ITEM	3rd PARTY VENDOR/ COMPANY NAME	PURPOSE
$			
$			
$			
$			
$			
$			
$			
	<------------- **TOTAL FUNDING AMOUNT REQUESTED**		

Community Impact Fund Applicants Only

Please complete the table below to list and explain the costs/expenses for your project. You must include the estimated cost amount of each item/service, the 3rd party vendor or company providing the item/service (if applicable), and identify the proposed source of the funds that will benefit your business or project (e.g. OCOF, personal equity, investor, bank).

> **Community Impact Fund Applicants: Please note that the total amount of funding requested below cannot exceed $100,000**

Amount:	**ESTIMATED BUDGET AMOUNT:**	**3rd PARTY VENDOR/ COMPANY:***	**FUNDING SOURCE:**
Land and/or Property Acquisition	$		
Site Work/ Demolition	$		
Building Construction & Renovation	$		
Equipment	$94000		
Furniture & Fixtures	$		
Engineering/Architect Fees	$		
Legal Fees	$		
Permitting Fees	$		
Management/Developer Fee	$		
Other:________________________	$		
Total Investment:		$	

***Insert "N/A" if not applicable.**

Based upon project budget & expenses, the total OCOF Loan Request is: $94,000____

Please provide in detail a summary narrative about your project and explain the investment that is planned/proposed (please feel free to attach pictures or renderings):

This will be a new 22' food truck trailer to help expand our catering business. Since opening the restaurant, the demand for our catering/food truck events has increased significantly.

The build of the new trailer would start in November in order to have it completed by April of the following year. The plan is to purchase the trailer from a food truck/trailer fabricator, I will then separately purchase all equipment needed to convert the empty trailer into a concession food trailer. The equipment would be shipped directly to the trailer fabricator for installation.

By doing it this way, I am able to maintain the warranties on the all the units.

The breakdown is as follows
59,690 - trailer
13,420 - equipment
16,082 - smoker
5,000 - generator

Due to high demand, it is possible applicants may not receive the full funding request made to OCOF. Please explain how you will prioritize each expense item listed above relative the amount of any financial assistance provided:

The money will be used to build a new food truck trailer to help keep up with the demand for catering.

The Onondaga County Opportunity Fund (OCOF) is working with companies and organizations across our community and making efforts to provide resources to support small business development and foster new growth. Please explain how your request will immediately benefit your business/enterprise, your project, and more broadly, the Onondaga County community in the short-term and long-term.

This will allow us to be able to serve more people with food truck catering. Since opening the restaurant our catering business has grown. This will also allow us to do bigger events with a bigger trailer.

5. MISCELLANEOUS (For any "Yes" response, please explain)

☐ Yes ☑ No — Is the Company or its principals presently the subject of any litigation, or is any litigation threatened, which would have a material adverse effect on the Company's financial condition?

☐ Yes ☑ No — Has the Company or its principals ever settled a debt with a lending institution for less than the full amount outstanding?

☐ Yes ☑ No — Has the company, its affiliates or its principals ever filed bankruptcy, a creditor's rights or receivership proceeding, or sought protection from creditors?

☐ Yes ☑ No — Is the Company or its principals delinquent on property, personal, and/or employment taxes?

☐ Yes ☑ No — Has the Company or its principals ever been convicted of any felony or misdemeanor, other than a minor traffic violation, or are any charges pending?

☐ Yes ☑ No — Has the Company, its affiliates or its principals, been cited for a violation of federal, State or local laws or regulations with respect to labor practices, hazardous wastes, environmental pollution or operating practices?

☐ Yes ☑ No — Are there any outstanding judgments or lien pending against the Company, its affiliates or its principals other than liens in the normal course of business? If yes, please specify the amount: $________________________

☐ Yes ☑ No — Has the company or its principals ever been issued an injunction, been imposed civil penalties or fines, been accused of false or misleading statements, or been the subject of a proceeding or had any allegations made against them, by any federal, State, local agency or authority including but not limited to the SEC, FCC, FDA, or OSHA? If yes, please attach a written explanation to this application.

6. APPLICATION ATTACHMENTS

Please verify the required materials have been submitted as part of your funding request. Applications will be considered incomplete and will not be reviewed without the following:

Required attachments:

- **For Business:**

  - ☐ Business Federal Tax Return, including all schedules, for the two most recent fiscal years (one year if existence is less than two years);
  - ☐ Personal Federal Tax Return for any individuals with >20% ownership for the two most recent tax years;
  - ☐ An interim Profit & Loss Statement available using this link from within the last 90 days;
  - ☐ An Interim Balance Sheet from available using this link within the last 90 days;
  - ☐ A personal financial statement available using this link dated within the last 60 days for any individuals with >20% ownership

- **For 501(c)(3) Not-for-Profit Organization: *[Community Impact Fund Applicants Only]***

  - ☐ CPA Audited Financial Statements for the two most recent fiscal years;
  - ☐ Form 990 or similar tax filing for the two most recent fiscal years;
  - ☐ An interim Profit & Loss Statement from within the last 90 days;
  - ☐ An Interim Balance Sheet from within the last 90 days;

- **For all projects involving real estate development: *[Community Impact Fund Applicants Only]***

  - ☐ Three (3) year minimum financial projections/operating budget (including funding sources)
  - ☐ Budget breakdown of project costs (including soft costs and/or contractor bids)
  - ☐ Provide site plans, design plans, and/or maps as necessary
  - ☐ Bank financing commitment and/or interest letters

Other Requirements:

For each of the above, a resolution of the board of directors, if applicable, or other certification acceptable to OCOF, of an authorized officer of the company authorizing the submission of this application and the acceptance of any approved loan proceeds.

Aside from the foregoing, the Agency may obtain a credit report and reserves the right to request additional financial, corporate governance or other materials or information it deems necessary to adequately review and assess the application.

A loan agreement and other closing documents must be executed between OCOF and approved applicants prior to disbursement of any approved funds.

OCOF reserves the right to request any additional information as deemed necessary.

If any of the above items are not attached to this application, please provide explanation:

7. DISCLOSURE

Please note OCOF is required to comply with Article 6 of the Public Officers Law which declares that all records in the possession of OCOF (with certain limited exceptions) are open to public inspection and copying. If the Applicant feels that there are elements of the application which are exempt from disclosure under Article 6 of the Public Officer's Law, the Applicant must identify such elements in writing and request that such elements be kept confidential. In accordance with Article 6 of the Public Officers Law, the Agency may also redact personal, private, and/or proprietary information from publicly disseminated documents. **It is the responsibility of the Applicant to request OCOF to redact any and all information it deems exempt in compliance with Article 6 of the Public Officers Law.**

8. SIGNATURE AND APPLICATION ACKNOWLEDGMENTS

The Applicant understands and agrees with OCOF as follows:

A. Absence of Conflicts of Interest

The applicant has received from OCOF a list of members, officers and staff of OCOF. To the best of my knowledge, no member, officer or employee of OCOF has an interest, whether direct or indirect, in any transaction contemplated by this application, except as hereinafter described.

Initial JR

B. False or Misleading Information

The applicant understands and agrees that the submission of knowingly false or misleading information in this application may lead to the immediate termination of any financial assistance and the reimbursement of an amount equal to all or part of any awarded and disbursed financial assistance.

Initial JR

C. Hold Harmless Agreement

Applicant hereby releases OCOF, Onondaga County and the members, officers, servants, agents and employees thereof (collectively, the "Indemnitees") from, agrees that OCOF and the Indemnitees shall not be liable for, and agrees to indemnify, defend, and hold OCOF and the Indemnitees harmless from and against any and all liability arising from or expense incurred by OCOF's examination and processing of, and action pursuant to or upon, the attached application, regardless of whether or not the application is favorably acted upon by OCOF.

Initial JR

D. OCOF's Policies

The applicant is familiar with OCOF's polices posted on its website (ongoved.com) and agrees to comply with all applicable policies as if any awarded funds constituted a project as set forth in such polices.

Initial JR

E. Disclosures

The Applicant has read paragraph 7 above and understands that the Applicant must identify in writing to OCOF any information it seeks to have redacted.

Initial JR

F. Reporting

Applicants agree to cooperate with OCOF to satisfy any federal or State mandated reporting requirements.

Initial JR

VERIFICATION

STATE OF NEW YORK)
COUNTY OF ONONDAGA) SS:

Joshua Reynolds____________________, deposes and says that s/he is the
(*Name of Individual*)

Owner____________________ of The Angry Pig BBQ Inc.________________________
(*Title*) (*Applicant Name*)

that s/he is the CEO, or a person authorized to bind the company/applicant, and has personally completed and read the foregoing application and knows the contents thereof and that the same is true, accurate, and complete to the best of her/his knowledge, as subscribed and affirmed under the penalties of perjury. The grounds of deponent's beliefs relative to all matters in the said application which are not stated upon her/his own personal knowledge are investigations which the deponent has caused to be made concerning the subject matter of the application as well as, if applicable, information acquired by deponent in the course of her/his duties/responsibilities for the applicant and from the books and papers of the applicant. The deponent also acknowledges OCOF's fee schedule and assumes responsibility for payment of any and all applicable fees as described herein. Deponent further acknowledges review and understanding of OCOF's published policies and agrees on behalf of the Applicant to be bound by and comply with, all such policies as set forth in the application.

Joshua Reynolds
Applicant Representative's Signature

Owner
Title

OCOF 2027 Budget

1. Operating Expenses/Program Expenses	2026 Budget	2027 Budget	2028 Budget	2029 Budget	2030 Budget
Professional Services	$ 10,000	$ 15,000	$ 15,000	$ 15,000	$ 15,000
Miscellaneous Expense		$ 1,500	$ 1,500	$ 1,500	$ 1,500
Insurance	$ 1,500	$ 1,500	$ 1,500	$ 1,500	$ 1,500
Total Operating/Program Expenses	**$ 11,500**	**$ 18,000**	**$ 18,000**	**$ 18,000**	**$ 18,000**

2. Revenue	2026 Budget	2027 Budget	2027 Budget	2028 Budget	2030 Budget
Project Fees	$ 11,500	$ 3,000	$ 3,000	$ 3,000	$ 3,000
Miscellaneous Income		$ -	$ -	$ -	$ -
Interest Income	$ -	$ 15,000	$ 15,000	$ 15,000	$ 15,000
Total Revenue	**$ 11,500**	**$ 18,000**	**$ 18,000**	**$ 18,000**	**$ 18,000**